

METRO AG



WKN: BFB001 ISIN: DE000BFB0019 Land: Deutschland

Nachricht vom 27.06.2019 | 14:02

METRO AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

METRO AG

27.06.2019 / 14:02

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	METRO AG
Street:	Metro-Straße 1
Postal code:	40235
City:	Dusseldorf Germany
Legal Entity Identifier (LEI):	5299006EQ03K3SSUYS12

2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification with triggered threshold on subsidiary level due to conclusion of irrevocable undertaking

3. Details of person subject to the notification obligation

Natural person (first name, surname): Daniel Křetínský
Date of birth: 09 Jul 1975

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

EP Global Commerce GmbH
EP Global Commerce II GmbH

5. Date on which threshold was crossed or reached:

21 Jun 2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	12.13 %	20.59 %	32.71 %	360121736
Previous notification	10.91 %	20.59 %	31.50 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000BFB0019		43674589	%	12.13 %
Total	43674589		12.13 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Call option	n/a	n/a	54726393	15.20 %
		Total	54726393	15.20 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Irrevocable Undertaking	n/a	n/a	Physical	54726393	15.20 %
Call Option	27.06.2019	n/a	Physical	19410956	5.39 %
Put Option	04.07.2019	n/a	Physical	19410956	5.39 %
		Total		74137349	20.59 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce GmbH	8.52 %	15.20 %	23.71 %
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce II GmbH	3.61 %	5.39 %	9.00 %
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce III GmbH	%	%	%
EP Global Commerce IV GmbH	%	%	%
EP Global Commerce V GmbH	%	%	%
EP Global Commerce VI GmbH	%	15.20 %	15.20 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Call option and irrevocable undertaking (7.b.1 no. 1 and 7.b.2 no. 1) relate to the same shares. Since the call option cannot be accepted for as long as obligation to transfer shares under irrevocable undertaking is valid, both options are alternative to each other and the underlying shares will not be aggregated. Call option and put option (nos. 2 and 3 of 7.b.2) relate to the same shares. Since the put option can only be exercised - subject to the relevant conditions precedent - in case the call option has not been exercised, both options are alternative to each other and the underlying shares will not be aggregated.

Date

26 Jun 2019

27.06.2019 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.dgap.de

Language: English
Company: METRO AG
Metro-Straße 1
40235 Dusseldorf
Germany
Internet: www.metroag.de

End of News DGAP News Service

METRO AG



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Postal code:	40235
City:	Dusseldorf Germany
Legal Entity Identifier (LEI):	5299006EQ03K3SSUYS12

2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification with triggered threshold on subsidiary level

3. Details of person subject to the notification obligation

Natural person (first name, surname): Patrik Tkáč
Date of birth: 03 Jun 1973

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

EP Global Commerce GmbH
EP Global Commerce II GmbH

5. Date on which threshold was crossed or reached:

20 Jun 2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	12.13 %	20.59 %	32.71 %	360121736
Previous notification	10.91 %	20.59 %	31.50 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

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ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000BFB0019		43674589	%	12.13 %
Total	43674589		12.13 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Call option	30.06.2019	n/a	54726393	15.20 %
Total			54726393	15.20 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Call Option	27.06.2019	n/a	Physical	19410956	5.39 %
Put Option	04.07.2019	n/a	Physical	19410956	5.39 %
Total				19410956	5.39 %

8. Information in relation to the person subject to the notification obligation

<input checked="" type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Attribution of voting rights to person listed under no. 3 pursuant to acting in concert within the meaning of Sec. 34 para. 2 WpHG. Voting rights are no longer attributed to subsidiary Bermon94 a.s. Call option and put option (nos. 1 and 2 of 7.b.2) relate to the same shares. Since the put option can only be exercised - subject to the relevant conditions precedent - in case the call option has not been exercised, both options are alternative to each other and the underlying shares will not be aggregated.

Date

26 Jun 2019

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End of News

DGAP News Service

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