

METRO AG



WKN: BFB001 ISIN: DE000BFB0019 Land: Deutschland

Nachricht vom 05.10.2018 | 16:28

METRO AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

METRO AG

05.10.2018 / 16:28

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

METRO AG
Metro-Straße 1
40235 Dusseldorf
Germany

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Condition precedent satisfied in relation to financial instruments.

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Mr Daniel Křetínský, Date of birth: 09 Jul 1975	

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

EP Global Commerce GmbH, EP Global Commerce II GmbH

5. Date on which threshold was crossed or reached:

04 Oct 2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	10.91 %	20.59 %	31.50 %	360121736
Previous notification	3.61 %	27.89 %	31.50 %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	absolute		in %	
	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)

DE000BFB0019		39288887	%	10.91 %
Total		39288887		10.91 %

b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Call option	31.03.2019	n/a	54726393	15.20 %
		Total	54726393	15.20 %

b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Call Option	27.06.2019	n/a	Physical	19410956	5.39 %
Put Option	04.07.2019	n/a	Physical	19410956	5.39 %
		Total		19410956	5.39 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce GmbH	7.30 %	15.20 %	22.50 %
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce II GmbH	3.61 %	5.39 %	9.00 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

10. Other explanatory remarks:

Call option and put option (nos. 1 and 2 of 7.b.2) relate to the same shares. Since the put option can only be exercised - subject to the relevant conditions precedent - in case the call option has not been exercised, both options are alternative to each other and the underlying shares will not be aggregated.

05.10.2018 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.dgap.de

Language: English
Company: METRO AG
Metro-Straße 1
40235 Dusseldorf
Germany
Internet: www.metroag.de

End of News

DGAP News Service

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<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Condition precedent satisfied in relation to financial instruments.

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Mr Patrik Tkáč, Date of birth: 03 Jun 1973	

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

EP Global Commerce GmbH, EP Global Commerce II GmbH

5. Date on which threshold was crossed or reached:

04 Oct 2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	10.91 %	20.59 %	31.50 %	360121736
Previous notification	3.61 %	27.89 %	31.50 %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	absolute		in %	
	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)

DE000BFB0019		39288887	%	10.91 %
Total		39288887		10.91 %

b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Call option	31.03.2019	n/a	54726393	15.20 %
		Total	54726393	15.20 %

b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Call Option	27.06.2019	n/a	Physical	19410956	5.39 %
Put Option	04.07.2019	n/a	Physical	19410956	5.39 %
		Total		19410956	5.39 %

8. Information in relation to the person subject to the notification obligation

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<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Patrik Tkáč	%	%	%
Bermon94 a.s.	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce GmbH	7.30 %	15.20 %	22.50 %
Patrik Tkáč	%	%	%
Bermon94 a.s.	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce II GmbH	3.61 %	5.39 %	9.00 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

Date of general meeting:	
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