


METRO AG



WKN: BFB001    ISIN: DE000BFB0019    Land: Deutschland

Nachricht vom 24.09.2018 | 11:16

**METRO AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**

METRO AG  
 24.09.2018 / 11:16  
 Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
 The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**  
 METRO AG  
 Metro-Straße 1  
 40235 Dusseldorf  
 Germany

**2. Reason for notification**

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

**3. Details of person subject to the notification obligation**

Name:	City and country of registered office:
Mr Daniel Křetínský, Date of birth: 09 Jul 1975	

**4. Names of shareholder(s)**  
 holding directly 3% or more voting rights, if different from 3.

**5. Date on which threshold was crossed or reached:**  
 20 Sep 2018

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	0 %	31.50 %	31.50 %	360121736
Previous notification	0 %	22.50 %	22.50 %	/

**7. Notified details of the resulting situation**  
**a. Voting rights attached to shares (Sec.s 33, 34 WpHG)**

ISIN	absolute		in %	
	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)
			%	%

<b>Total</b>	%
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**b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
<b>Total</b>				%

**b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Claim for share transfer subject to condition precedent	24.02.2019	n/a	Physical	26288887	7.30 %
Call option subject to condition precedent	31.03.2019	n/a	Physical	54726393	15.20 %
Claim for share transfer subject to condition precedent	n/a	n/a	Physical	13000000	3.61 %
Call option subject to condition precedent	n/a	n/a	Physical	19410956	5.39 %
Put option subject to condition precedent	n/a	n/a	Physical	19410956	5.39 %
<b>Total</b>				113426236	31.50 %

**8. Information in relation to the person subject to the notification obligation**

Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce GmbH	%	22.50 %	22.50 %
Daniel Křetínský	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce II GmbH	%	9.00 %	9.00 %

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

**10. Other explanatory remarks:**

Call option and put option (nos. 4 and 5 of the information under 7.b.2) relate to the same shares. Since the put option can only be exercised - subject to the relevant condition precedent - in case the call option has not been exercised, both options are alternate to each other and the underlying shares will not be aggregated.
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24.09.2018 The DGAP Distribution Services include Regulatory Announcements,  
Financial/Corporate News and Press Releases.  
Archive at [www.dgap.de](http://www.dgap.de)

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Language:	English
Company:	METRO AG Metro-Straße 1 40235 Dusseldorf Germany
Internet:	<a href="http://www.metroag.de">www.metroag.de</a>
End of News	DGAP News Service

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<input type="checkbox"/>	Other reason:

**3. Details of person subject to the notification obligation**

Name:	City and country of registered office:
Mr Patrik Tkáč, Date of birth: 03 Jun 1973	

**4. Names of shareholder(s)**  
 holding directly 3% or more voting rights, if different from 3.

**5. Date on which threshold was crossed or reached:**  
 20 Sep 2018

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
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ISIN	absolute		in %	
	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)
			%	%

Total	%
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**b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
<b>Total</b>				%

**b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
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Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Patrik Tkáč	%	%	%
Bermon94 a.s.	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce GmbH	%	22.50 %	22.50 %
Patrik Tkáč	%	%	%
Bermon94 a.s.	%	%	%
EP Global Commerce a.s.	%	%	%
EP Global Commerce II GmbH	%	9.00 %	9.00 %

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